ORGANIZER					
2023	1040	US	Client Information		1
CLIEN	1316 W SPENC Telepho Fax num E-mail This	18TH ST., ER IA 5130 one numbe mber: address:	er: 712-262-3117 712-262-3159 taxes@winther-stave.com zer will assist you in gathering infor ax return. Please add, change, or d	Tax Return Apporture: Time: Location: mation necessary for the pelete information as appro	
Filing Status	1=married Year spou	filing separate se died, if qua	e and lived with spouse		Filing Status
Taxpayer	Last name Title/suffix Social sec Occupation Date of bir Date of de	urity number. n. th (m/d/y) ath (m/d/y)	9 59 2.55 9002 9003		1 = Single 2 = Married filing joint 3 = Married filing separate 4 = Head of household 5 = Qualifying surviving spouse (QSS)
Spouse	Last name Title/suffix Social sec Occupation Date of bir Date of de	urity number, n			
Address Foreign Address	In care of. Street add Apartment City State ZIP code Region	ressnumber.	2000 2000 2000 2000 2000 2000		
	Country		need.		

1 Client Information

2023	1040	US	Client Information (continued)	1 p2								
Please add, change or delete information for 2023.												
CLIENT INFORMATION												
Taxpayer Contact Information	Work phon Work exter Daytime pho Mobile pho Fax number	ne	Dayt	ime Phone = Work = Home = Mobile								
Spouse Contact Information	Home phor Work phon Work exter Daytime ph Mobile pho Fax numbe	resseee	7.5									
Taxpayer Authentication	Driver's lice Driver's lice Issue date Expiration Theft prote	ressense noense state (m/d/y)date (m/d/y)date (m/d/y)										
Spouse Authentication	Driver's lice Issue date Expiration	ense noense state (m/d/y)date (m/d/y).ection PIN										
				1 _{p2}								

2023	1040	US	Dependents	2
			20001111111	

Please add, change or delete information for 2023.

DEPENDENTS

	Dependent	I Dependent	
First name			
Last name			Type of Dependent
Title/suffix			
Date of birth (m/d/y)			1 = Child living w/taxpayer 2 = Child not living w/taxpayer
Date of death			3 = Dependent other than child
Date of adoption			4 = Head of household or qualifying surviving
Social security number			spouse (QSS) only.
Relationship.			not a dependent 5 = Earned income credit only,
Months lived at home			not a dependent
Type of dependent (see table)			•
Earned income credit (see table)			Earned Income Credit
Claimed by: 1=taxpayer, 2=spouse			
IRS theft protection PIN			1 = When applicable (default)
11/3 their protection in in	Dependent	Dependent	2 = Student age 19 to 23 3 = Disabled
Fixet name	Беренаент	Веренцен	4 = Force
First name.			5 = Suppress
Last name.			
Title/suffix			
Date of birth (m/d/y)			NOTE: If you claim the earned
Date of death			income credit, please provide proof that your child is a res-
Date of adoption			ident of the U.S. This proof is
Social security number			typically in the form of:
Relationship			1. School records or statement
Months lived at home			2. Landlord or property man- agement statement
Type of dependent (see table)			3. Health care provider
Earned income credit (see table)			statement 4. Medical records
Claimed by: 1=taxpayer, 2=spouse			5. Child care provider records
IRS theft protection PIN			6. Placement agency statement 7. Social service records or
	Dependent	Dependent	statement
First name			8. Place of worship statement
Last name			9. Indian tribe office statement 10. Employer statement
Title/suffix			
Date of birth (m/d/y)			
Date of death			NOTE: If your shild is disabled
Date of adoption			NOTE: If your child is disabled, please provide one of the fol-
Social security number			lowing forms of proof of disa-
Relationship			bility:
Months lived at home			Doctor statement Other health care provider
Type of dependent (see table)			statement
Earned income credit (see table).			3. Social services agency or program statement
Claimed by: 1=taxpayer, 2=spouse			program statement
IRS theft protection PIN			
			1

2023	1040	US	Miscellaneous Questions
			any of the following items pertain to you or your spouse for 2023, heck the appropriate box and provide additional information if necessary.
	Yes	No	PERSONAL INFORMATION
			Did your marital status change during the year?
			Did your address change during the year?
			Could you be claimed as a dependent on another person's tax return for 2023?
			DEPENDENTS
			Were there any changes in dependents?
			Were any of your unmarried children who might be claimed as dependents 19 years of age or older at the end of 2023?
			Did you have any children under age 19 or full-time students under age 24 at the end of 2023, with interest and dividend income in excess of \$1,250, or total investment income in excess of \$2,500?
		:	HEALTH CARE COVERAGE
			Did you have health insurance through the Health Insurance Marketplace? If so, please attach Form 1095-A.
		:	INCOME
			Did you receive unreported tip income of \$20 or more in any month?
		rsen	Did you cash any Series EE U.S. savings bonds issued after 1989 and pay qualified higher education expenses for yourself, your spouse, or your dependents?
			Did you receive any disability income?
			Did you have any foreign income or pay any foreign taxes?
		:	PURCHASES, SALES AND DEBT
			Did you start a business or farm, purchase rental or royalty property, or acquire an interest in a partnership, S corporation, trust, or REMIC?

2023	1040	US	Miscellaneous Questions						
	Yes	No							
			Did you purchase or dispose of any business assets (furniture, equipment, vehicles, real estate, etc.), or convert any personal assets to business use?						
			Did you buy or sell any stocks, bonds or other investment property in 2023?						
			Did you purchase, sell, or refinance your principal home or second home, or did you receive a home equity loan?						
			Do you have any investments that are worthless that have not been written off previously?						
			Did you make any residential energy-efficient improvements or purchases involving solar, wind, geothermal or fuel cell energy sources? If so, please provide documentation.						
			Did you have any debts cancelled or forgiven?						
			Does anyone owe you money which has become uncollectible?						
			RETIREMENT PLANS						
			Did you receive a distribution from a retirement plan (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?						
			Did you make a contribution to a retirement plan (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?						
			Did you transfer or rollover any amount from one retirement plan to another retirement plan?						
			Did you convert part or all of your traditional, SEP, or SIMPLE IRA to a Roth IRA in 2023?						
			Did you receive a distribution from a retirement plan that was subsequently rolled over into another retirement account within 60 days of receiving the distribution?						
			If you are age 70 1/2 or older, did you make a Qualified Charitable Distribution (QCD) directly from your IRA to a qualified charitable organization? If so, provide documentation.						
			EDUCATION						
			Did you receive a distribution from an Education Savings Account or a Qualified Tuition Program?						

2023	1040	US	Miscellaneous Questions
	Yes	No	
	1 68		
	Ц		Did you, your spouse, or a dependent incur any tuition expenses that are required to attend a college, university, or vocational school?
			Did you incur any expenses working as a teacher, counselor, or principal for classes kindergarten through grade 12?
			ITEMIZED DEDUCTIONS
			Did you purchase any motor vehicles or boats in 2023? If so, please note the sales tax paid on these items.
			Did you incur a loss because of damaged or stolen property?
			Did you work out of town for part of the year?
			Did you use your car on the job (other than to and from work)?
			ESTIMATED TAXES
			Did you apply an overpayment of 2022 taxes to your 2023 estimated tax (instead of being refunded)?
			If you have an overpayment of 2023 taxes, do you want the excess applied to your 2024 estimated tax (instead of being refunded)?
			Do you expect your 2024 taxable income and withholdings to be different from 2023?
			MISCELLANEOUS
			Do you want to sign your tax return via DocuSign e-signature (no printing needed) from your computer or phone?
			Do you want an electronic copy of your tax return instead of a paper copy?
			Do you want to allocate \$3 to the Presidential Election Campaign Fund?
			Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund?
			May the IRS discuss your tax return with your preparer?

2023	1040	US	Miscellaneous Questions						
	Yes	No							
			Did you have an interest in or signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account?						
			Did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust or did you have an interest in any foreign assets or accounts?						
			Was your home rented out or used for business?						
			Do you have any employees working for you or your business? If so, do you provide health insurance for your employees?						
		Did you receive any crop insurance proceeds in 2023?							
			Did you (or someone on your behalf, including your employer) make contributions to a Health Savings Account (HSA) this year? Or, did you receive an HSA distribution or acquire an interest in an HSA due to the death of the account beneficiary?						
			Were you a policyholder who received payments under a long-term care (LTC) insurance contract or received any accelerated death benefits from a life insurance policy?						
			Did you pay interest on student loans during 2023?						
			Are you a member of the Armed Forces of the United States on active duty who moved pursuant to a military order related to a permanent change of station?						
			Did you incur any adoption expenses?						
			Did you engage the services of any household employees?						
			Were you notified or audited by either the Internal Revenue Service or the State taxing agency?						
			Did you or your spouse make any gifts to an individual that total more than \$17,000, or any gifts to a trust?						
			Did your bank account information change within the last twelve months? If so, please provide a voided check.						
			At any time during the tax year, did you: receive or sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset); such as NFTs?						
			Did you receive, sell, exchange or otherwise dispose of any financial interest in virtual currency, such as Bitcoin or Ethereum?						

2023	1040	US	Miscellaneous Questions
			HAVE YOU INCLUDED THE FOLLOWING ITEMS WITH YOUR TAX RETURN INFORMATION?
	Yes	No	
			W-2 forms?
			1099 forms?
			Partnership and S corporation K-1 forms?
			A copy of your 2022 tax return if this is your first year with our firm?
			IOWA TAX RETURN INFORMATION
			Did you live in a state other than Iowa during 2023?
			Did you receive any income from sources outside of Iowa during 2023?
			If you are claimed as a dependent on the return of another person(s), is the Iowa net income of the person(s) greater than \$13,500?
			Are your dependent children covered by health insurance?
			Did you incur any expenses for the care of a disabled relative in 2023?
			Did you make any contributions to the Iowa Educational Savings Plan Trust during 2023? (For example, Sec 529 College Savings IA). If yes, enter amount here
			Did you pay any tuition or textbook expenses for a dependent in grades kindergarten through twelve for any elementary or secondary school in Iowa? If yes, then enter the amount here
			Did you use fuel for an off-highway unlicensed vehicle (excluding personal use of a boat)? If yes, please detail gallons purchased, total cost, total sales tax paid, type of fuel, etc.
			Were you a volunteer firefighter, volunteer EMS personnel, or reserve peace officer in 2023? If so, how many months did you serve?

1=direct de 1=electron	T DEPOSIT / ELE		all pertinent 2023 i	niormation.			
1=direct de 1=electron		ECTRONIC PAY	MENT (3)				
	eposit of federal tax refur						
I=electron	ic payment of balance du	ie					
	ic payment of estimated	tax	***************************************				
BANK	INFORMATION						_ ,
		Percent to Deposit	Haland to the rest of the control of			Type of Account	Type of Invest.
	Name of Bank	(xx.xx)	Routing Number	Account Nu	ımber	(Table 1)	(Table 2)
2023 E	STIMATED TAX /	1040-ES (6)					
Federal			unt Paid	Date Paid	TS	2023 Voucher Am	ount
	ent applied from 2022	KANSAKA.					
	r payment						
	er payment						
	r paymentr payment						
quanto							
A	Additional Estimated						
	Tax Payments	-					
Paid with e	extension	voortene l					A HULLINES
	ouse SSN if joint estimates	VI	la de la composição de la	WAYER BY THE THE		INTE THAT	
Stata		A	Daid	Date Paid	T C	2023 Voucher Am	ount
State Overpayme	ent applied from 2022	Amo	ount Paid	Date Paid	TS	voucher Am	
	payment						
2nd quarte	r payment	*****					
	r payment						
4th quarter	r payment	1			110		TV BW
Д Д	Additional Estimated				000		
	Tax Payments				18-		
Paid with e	extension	reserve.					
	1 Type of Acc	ount	2 .	Type of Investment			
	1 = Savings		1 = Checking or savings (def	ault) 6 = Coverde	Il savings accou	unt (ESA)	
	2 = Checking		2 = Taxpayer's IRA (next yea 3 = Spouse's IRA (next year 4 = Health savings account (r limits) 7 = Other limits) 8 = Taxpaye HSA) 9 = Spouse	er's IRA (current s IRA (current)	t year limits)	
			5 = Archer MSA	J - Opolose		NEWS CHANGE	

ORGANIZER

2023	1040	US	Direct Deposit & Estimates (Form 1040 ES) (cont.)	7.1
			Please enter all pertinent 2023 information.	
APPL	LICATION	I OF 2023	BOVERPAYMENT (7.1)	
	ave an overpa blease explain		3 taxes, do you want the excess refunded? or applied to 2024 estimate? .	
2024	ESTIMA	TED TAX	INFORMATION	
-			come to be different from 2023? Yes	No
Do you	expect your 2	024 withholdir	ng to be different from 2023?	No 🔲
If "yes"	explain any d	ifferences:		
				,
	<u></u> -			7.1

20	1040 US Wages, Pensions, Gambling Winnings 10, 13.1, 13.														3.1, 13.2		
	Please enter all pertinent 2023 amounts & attach all W-2, W-2G and 1099-R forms. Last year's amounts are provided for your reference. WAGES, SALARIES, TIPS (10)																
				1=retir			/ages	s, Tip	os,			Tax W	ithheld				
No.			plan (E	an (Box 13)		Other Compensation (Box 1)			Federal (Box 2)			dicare ox 6)	licare State		Local (Box 19)	2022 Wages	
	PENSIONS, IRA DISTRIBUTIONS (13.1)																
					Di	stributi	ion co	de #2	2	Gross	Tava	bla	Tax	Withhe	ld	Value of	
No.	Name of Payer			Distribut 1=IRA/SEF 1=spous		3			Distribution (Box 1)	Taxable Amount (Box 2a)		Federa (Box 4)			all IRAs at 12/31/23	2022 Distribution	
														_			
	GAM	BLING W	/INNIN	GS (V	V-20	ā) (°	13.2	2)	ľ				Tev 14/2	thh ald			
		Name	e of Payer			1:	=spo	use		Gross Winnings (Box 1)	Fadanal	(Day 4)	Tax Withheld State (Box 15) Loca			-L (Day 17)	2022
No.										(BOX 1)	Federal	(B0X 4)	State (E	30X 13)	Loca	al (Box 17)	Winnings
GAMBLING LOSSES & WINNINGS (NON W-2G) (13.2) 2023 Amount TS 2022 Amount																	
Total gambling losses											202	23 Amou	nt	TS	2	022 Amount	
	Winning	s not reporte	d on Form	W-2G			. H. E.		S								
																10, 1	3.1, 13.2

2023	1040	US	Interest & Dividend Income	11, 12

Please enter all pertinent 2023 amounts & attach all 1099-INT, 1099-OID and 1099-DIV forms.

Last year's amounts are provided for your reference.

INTEREST INCOME (11)

	Name of Paver	, ,		Interest Income		Tax-Exem	pt Interest	Early Withdrawal	
No.	Name of Payer (also enter SSN & address for seller-financed mortgage)	1=taxpayer 2=spouse	Banks, S&Ls, C/Us, etc. (Box 1)	Seller- Financed Mtg. (Box 1)	U.S. Bonds, T-Bills (Box 3)	Total Municipal Bonds	In-state Municipal Bonds	Penalty (Box 2)	2022 Interest

DIVIDEND INCOME (12)

		and spronger and and and		Di	vidend Incor	ne		Tax-Exem	pt Interest	Foreign	
No.	Name of Payer	2=spouse	Total Ordinary Dividends (Box 1a)	Qualified Dividends (Box 1b)	Total Capital Gain Distrib. (Box 2a)	SubSection 199A (Box 5)	U.S. Bonds (% or amt.)	Total Municipal Bonds	In-state Muni-bonds (% or amt.)	Foreign Tax Paid (Box 7)	2022 Dividends

2023	1040	US	Miscellaneous Income	14.1

Please enter all pertinent 2023 amounts and attach all 1099-MISC, 1099-NEC, 1099-K, SSA-1099, and RRB-1099 forms. Last year's amounts are provided for your reference.

MISCELLANEOUS INCOME	2023 Am		2022 Amount		
	Taxpayer	Spouse	Taxpayer	Spouse	
ocial security benefits (SSA-1099, box 5)					
ledicare premiums paid (SSA-1099)					
treat Medicare premiums paid as SE health ins.					
er 1 RR retirement benefits (RRB-1099, box 5)					
=lump-sum election for SS benefits					
limony received					
exable scholarships and fellowships					
ıry duty pay					
ousehold employee income not on W-2					
xcess minister's allowance					
laska permanent fund dividends					
come from rental of personal property					
ctivity not engaged in for profit income					
ympic & Paralympic medals & USOC prize money					
rizes and awards "					
tock Options					
trike or lockout benefits (other than bona fide gifts)					
on-tuition fellowship and stipend payments entered above to clude as taxable compensation for IRA purposes					
ages earned while incarcerated not on W-2					
(1000 MICO 1000 M					
er income (1099-MISC, box 3, 8)					
· ·			-		
*			-		
I I					
>					
Jorn 1000 K					
form 1099-K					
mount of sale proceeds from Form 1099-K for					
mount of sale proceeds from Form 1099-K for					
mount of sale proceeds from Form 1099-K for ersonal item(s) sold at a loss					
mount of sale proceeds from Form 1099-K for ersonal item(s) sold at a loss					
amount of sale proceeds from Form 1099-K for ersonal item(s) sold at a loss					
Amount of sale proceeds from Form 1099-K for personal item(s) sold at a loss					

	Plea	se add. change or delete 2023 inform	ation as appropriate.	
		se add, change or delete 2023 inform Be sure to attach all 1099-	G forms.	
		TAX REFUNDS / DMPENSATION (Form 1099-G)	2023 1099-G Amount	
	Name of paver		2023 1033-G AMOUNT	
		- KORKS		
	Unemployment of			
		ved (Box 1)		
	State and local r	payment repaid		
		ocal income tax refund, credit or offsets (Box 2)		
	1=city or lo	cal income tax refund	U SU VEST	
	,	r box 2 if not 2022 (Box 3)		
No.		tax withheld (Box 4)		
140.	Taxable grants:	(DOX J)		
	_	able amount (Box 6)		
		le amount, if different		
	Farm amounts:	L (C) 7		
		payments (Box 7)payments are from conservation reserve program		
	•	1 (Box 9)		
	_	farm		
		or business income (Box 8)		
	State income tax	x withheld (Box 11)	24 2 1 2	ilett. S
	Name of payer, .			
	Unemployment of	·		
		ved (Box 1) payment repaid	88.3700	
	State and local r	200 01 200 07 0 11		
	State and lo	ocal income tax refund, credit or offsets (Box 2)		
	-	cal income tax refund		
		r box 2 if not 2022 (Box 3)		
No.		(Box 5)		
-	 Taxable grants:	(2002), 1000		
		able amount (Box 6)	第三次是有效	
		ole amount, if different		
	Farm amounts:	payments (Box 7)		
	9	payments are from conservation reserve program		
	Market gair	1 (Box 9)	3, WEST	
		farmeeceennnee.ee.ee.ee		
		or business income (Box 8)		
	 State income tax	x withheld (Box 11)		

2023	1040	US	Education [Distributions (E	SA's and QTP	's)	14.3
ESA	NIC ANI	Enter qu	alified education Last year's amo	2023 amounts and a expenses below that ounts are provided fo	attach all 1099-Q for are not entered els r your reference.	rms. sewhere.	
ESF	A 2 ANI	J Q I P S (FC	orm 1099-Q)		2023 Amount	2022 Amou	nt
No. [1=spouse Qualified expense Higher educ Elementary Form 1099-Q: Gross distrib Earnings (B Basis (Box 3) Rollover: 1= Distribution typ ESA's only: 2023 contrib	es: ation (net of nontaxable secondary education outions (Box 1)	le benefits) n (net of nontaxable benefits). (Box 4) (9, 3=Coverdell ESA (Box 5) (plus outstanding rollovers)			
			ESA as of 12/31/22	(4)(6)(6)			
Ĩ.							
		1=spouse Qualified expense Higher educ	es: ation (net of nontaxabl	le benefits)			
No.[Earnings (B Basis (Box : Rollover: 1= Distribution typ	ox 2) 3) nontaxable, 2=taxable	(Box 4)			
		Value of this	account at 12/31/23 ESA as of 12/31/22	(plus outstanding rollovers)			
		1=spouse	es: ation (net of nontaxab	le benefits)		F- 61-2-1-41	
No.[Form 1099-Q: Gross distril Earnings (B Basis (Box 3	outions (Box 1) ox 2)	(net of nontaxable benefits) (Box 4)			
		ESA's only: 2023 contrib Value of this		(plus outstanding rollovers)			

14.3

ABLE DISTRIBUTIONS / CONTRIBUTIONS 2023 Amount 2022 Amount 2022 Amount										
		Name of payer or issuer								
		1=spouse	00/05/05/05							
		Distributions (1099-QA):								
		Gross distributions (1)	Sacronii -							
		Earnings (2)								
No. 🗆		Basis (3)								
MO		1=program to program transfer (4)	539,574							
		1=recipient is not the designated beneficiary (6)	V2(DC-V2)							
		Qualified disability expenses paid	AMMANDAMA:							
		Amount excluded from 10% tax	W2 03 03 0							
		Excess contributions:	2006							
		Excess contributions withdrawn by due date of return	1							
		Earnings on excess contributions	JAPANAN							
		Name of payer or issuer	rational							
		1=spouse	and the same of th							
		Distributions (1099-QA):								
		Gross distributions (1)		_						
		Earnings (2)								
		Basis (3)								
No		1=program to program transfer (4)								
		1=ABLE account terminated (5)								
		1=recipient is not the designated beneficiary (6)								
		Qualified disability expenses paid Amount excluded from 10% tax								
		Excess contributions:								
		Excess contributions. Excess contributions withdrawn by due date of return	0.000000							
		Earnings on excess contributions	2/0.07.23/01							
		Latinings on skeeps so known								
		Name of payer or issuer	eratura							
		1=spouse								
		Distributions (1099-QA):								
		Gross distributions (1)	G0997							
		Earnings (2)	9040400							
(pri		Basis (3)								
No.		1=program to program transfer (4)								
		1=ABLE account terminated (5)								
		1=recipient is not the designated beneficiary (6)								
		Qualified disability expenses paid								
		Amount excluded from 10% tax	******							
		Excess contributions: Excess contributions withdrawn by due date of return								
		Earnings on excess contributions	E-17/07/2015							
		Carrings on excess contributions	22.1.23							

ABLE Distributions Series: 3000

ORGANIZER

23	1040	US	Business Income (Schedu	ule C)	No.	16
	Please en	ter all pert	inent 2023 amounts. Last year's amo	ounts are provided for y	our reference.	
GEN	NERAL IN	IFORMA ^T	ΓΙΟΝ			
Princi	ipal business/p	profession				
Princi	pal business o	code	VINIT 1 100 2 2 2 0 0 0 0 0 0			
Busin	ess name, if d	different from	Form 1040			
			n Form 1040			
-						
)			
	•		040			
_			06. Daysagan			
_	-		E - 1955 3000 10000			
	-		x - x - 220x			
0 0.101						
Accou	unting method	: 1=cash, 2=	accrual		= Kra lipus ili 8 l	and a
Invent	tory method:	1=cost, 2=low	ver cost/market, 3=other			4500
1=cha	ange of invent	ory method				15#
1=spc	ouse, 2=joint		8 · · · · · · 8 8 · 8 8 · 8 · · · · · ·			
			usiness.			THE STEEL
			r will you file all required Form(s) 1099: 1=yes, 2=no			
	•		t tax			
		-				5-17
•			erial income producing factor			
			company			
			r commodities			
INIC	OME					
				2023 Amount	2022 Amount	
			99-NEC)			
		nces				
Other	r income:					
	=					
9						
CO1	ST OF GO	2006 60	N.D.			
			-			
			ir			
	•					
	costs:					
Inven	tory at end of	the year				
						16

23 10	40 US		Business Income (Sched	ule C) (cont.)	No.		16 _F
Plea	se enter all p	erti	nent 2023 amounts. Last year's am	ounts are provided for	r your refer	ence.	
EXPENS			•	2023 Amount		Amoun	+
			r	ZUZŞ AIIIUUIII	7022	Amoun	
ū			61.635				
_							
9			Tagestatata				
			AND AND ADDRESS OF THE PARTY OF				
•			red elsewhere)				
			red elsewhere)				
			10 10 10 10 10 10 10 10 10 10 10 10 10 1				
			4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4				
			3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3				
			20. 100. 100. 100. 100. 100. 100. 100. 1				
			2.5.				
	-		etc.)				
	**		nere)				
	1						
			F15000 000000000000000000000000000000000				
-	_						
			10.000 (0.000)		_		
-			- contributions				
			- admin. and education costs				
			· · · · · · · · · · · · · · · · · · ·				
			uipment (not entered elsewhere)				
			7,000				
			745				
			s receipts				
			iere)				
	•						
Travel							
Meals in full	(50%)						
Department	of Transportation	me	als in full (80%)				
Uniforms							
Utilities							
Wages		****					
wages		****					
Other expen	ses:		V				
_							

16 _{p2}

2023	1040	US	Capital Gains & Losses (Schedule D)	17
			,	

If you sold any stocks, bonds, or other investment property in 2023, please list the pertinent information for each sale below or provide a spreadsheet file with this information. Be sure to attach all 1099-B forms and brokerage statements.

No.	Quantity	Description of Property (Box 1a)	Date Acquired (Box 1b)	Date Sold (Box 1c)	Sales Price (gross or net) (Box 1d)	Cost or Basis (Box 1e)	Blank=basis rep₄ to IRS, 1=nonrec. security (Box 3, 5)	Expenses of Sale (if gross sales price entered)	Federal Incom Tax Withheld (Box 4)
_									
									1
		I.			,		1,		17

23	1040	US	Installment Sales (Form	6252)	17 p
DDIO.			inent 2023 amounts. Last year's a	mounts are provided for your reference	
RIU				2023 Amount 2022 Amoun	t
	D	escription of pr	operty		
			n/d/y).		
No. L		, ,)	TA STITUTE STITUTE	
			o (.xxxx)		
	C	urrent year prir	ncipal payments (-1 if none)		
	D	escription of pr	operty		
	D	ate acquired (n	n/d/y)		
No.	D	ate sold (m/d/y)		1 - By 3
_	G	ross profit ratio	o (.xxxx)		
	c	urrent year prir	ncipal payments (-1 if none)		
	D	escription of pr	operty		
	D	ate acquired (n	n/d/y)		
No.	D	ate sold (m/d/y)		
			o (.xxxx)		
	С	urrent year prir	ncipal payments (-1 if none)		
	ĪD	escription of pr	operty		
			n/d/y)		
No.)		
-			o (.xxxx)		
	С	urrent year prir	ncipal payments (-1 if none)		
	D	escription of pr	operty		
	D	ate acquired (r	n/d/y)	mexicus 500	
No.	D	ate sold (m/d/y)		112 4 10
-	G	iross profit ratio	o (.xxxx)		
	С	urrent year prin	ncipal payments (-1 if none)		
			- III-		
			roperty		
			n/d/y)		10 12 5
No.)		
			(.xxxx)		
		urrent year prii	ncipal payments (-1 if none)		
	In	accription of n	roperty		
			n/d/y)	THE PERSON OF TH	
No.)		
			(.xxxx)		
	- 1		ncipal payments (-1 if none)		
					7
					17

	1040	US	Sale of Home & Moving Expenses	17, 2
	lf y	ou sold yo for the sale	our home or moved in 2023, please complete the information belo e of home, please provide Form 1099-S and closing statements fo the purchase and sale of your home.	ow. rom
SALI	E OF HON	/IE (17)		
Date ac Date so Sales p 1=sale 1=owned 1=first- 1=busin	equired (m/d/y) (Bo orice (Box 2) of home ed and used proteine homebuyeness use in year	x 1)	in home for at least 2 of 5 years before sale	
Numbe	r of days after	December 31	, 2008 that home was not used as principal residence	
Origina	sted Basis Il cost			
lajaste	o busis			
Expe	nses of Sal		ons, advertising fees, legal fees, and loan charges paid by the seller)	
Expe	nses of Sal		ons, advertising fees, legal fees, and loan charges paid by the seller)	
•		e (Commissio	ons, advertising fees, legal fees, and loan charges paid by the seller)	
· Total e		e (Commissio		
Total e Redu Please a) Did If excl. 1=sale Days u Days u Days p	xpenses of sal ced Exclus complete the onot meet the of gain from anound due to change sed as main here	e (Commission ion following inforwnership and ther home aft in health, emome - taxpayer ome - spouse - taxpayer		ces you either:
Total e Redu Please a) Did If excl. 1=sale Days u Days u Days p Days p	xpenses of sall ced Exclus complete the not meet the orgain from ano due to change sed as main he sed as main he roperty owned property owned	e (Commission ion following inforwnership and ther home aft in health, emome - taxpayer ome - spouse - taxpayer	rmation if due to a change in health, place of employment, or unforeseen circumstan use tests *, or b) Excluded gain on the sale of another home after May 6, 1997. ter May 6, 1997 & within 2 yrs. of current sale, enter date of sale (m/d/y) apployment or unforeseen circumstances	

(* owned and used property as main home for at least 2 of 5 years before sale)

Lodging and travel (excluding automobile) Parking fees and tolls.... Gas and oil. Miles driven to new home.....

	1040			Income (Schedule E)	
	Please en	ter all pert	inent 2023 amounts. Last	year's amounts are provided for	your reference.
GEN	NERAL IN	IFORMAT	TION	2023 Amount	2022 Amount
Descri	iption of prope	erty			Type of Property
Street	address	110010-00000			1 = Single Family Residence
City	1376131	(\$)\$(\$(\$)			2 = Multi-Family Residence 3 = Vacation/Short-Term Rental
					4 = Commercial
ZIP code					5 = Land 6 = Royalties
Type of property (see table) Other type of property					7 = Self-Rental
		•			
				A1134.115 [37]	
Percenta	age of ownership 10% (.xxxx) age of tenant occi 10% (.xxxx)			1=did not actively participate	
Percent	age of tenant occu	upancy		1=real estate professional	
	use, 2=joint			1=rental other than real estate	
	alified joint ver			1=investment	
2=passi	ve royalty	• • • • • • • • • • • • • • • • • • • •		1=single member limited liability company.	
If requ	uired to file Fo	rm(s) 1099, d	id you or will you file all required	Form(s) 1099: 1=yes, 2=no	
INC	OME				0000 4
				2023 Amount	2022 Amount
Rents	or royalties re	eceived		F453.00000	
Advert	E: Direct expe	(8 - 10 - 10 - 1	ed only to the rental activity. Thes		and office supplies.
Advert	E: Direct expe	nses are relat		*******	and office supplies.
Advert Assoc Auto a	E: Direct expe tising iation dues and travel (no	nses are relat	where)	(XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	and office supplies.
Advert Assoc Auto a Cleani	E: Direct expe tisingiation dues and travel (not ing and maint	nses are relat	where)	**************************************	and office supplies.
Advert Assoc Auto a Cleani Comm	E: Direct expe tising iation dues and travel (no ing and maint nissions	nses are relat	where)	**************************************	and office supplies.
Adverdance Auto a Cleani Commo	E: Direct expe tising iation dues and travel (not ing and maint nissions	nses are relat	where)	**************************************	and office supplies.
Adverdance Auto a Cleanii Commo Garde Insura	tising iation dues and travel (noting and mainthissions and travel mointhissions	nses are relat	where)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal	E: Direct expe tising iation dues and travel (not ing and maint nissions ening and professio	t entered else	where)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens	E: Direct expetising	t entered else enance	where)	**************************************	and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel	E: Direct expetising	t entered else enance	where)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga	tising iation dues and travel (noting and mainthissions ande professions and professions and professions and permit gement fees ange interest (page interest (page interest and professions)	t entered else enance	where)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces	tising	t entered else enance	where)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other	tising	t entered else enance	where) etc.)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other Paintin	tising	t entered else enance	etc.)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other Paintin	tising	t entered else enance	where) etc.)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other Paintin Pest o	tising iation dues and travel (noting and maint nissions and professions and permit gement fees allaneous age interest (possions mortgage in interest (not eng and decoration) bing and electrostising and electrostising	t entered else enance	etc.)		and office supplies.
Advert Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other Paintin Pest o Plumb Repain	tising	t entered else enance	etc.)		and office supplies.
Adverting Association Autoria Association Autoria Committee Insurant Legal Licens Manage Miscel Mortgate Excess Other Painting Pest of Plumb Repair Supplies	tising tising tising and travel (noting and maint missions and professions and professions and professions and permit gement fees age interest (pass mortgage in interest (not any and decorations) coing and elections	t entered else enance	etc.)		and office supplies.
Adverta	tising	t entered else enance	where) etc.) here)		and office supplies.
Adverted Associated Associated Associated Autoria and Cleania Committed Associated Assoc	tising	t entered else enance	where) etc.) here)		and office supplies.
Adverta Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other Paintii Pest o Plumb Repaii Suppli Taxes Taxes Teleph Utilitie	tising	t entered else enance	etc.) here)		and office supplies.
Adverted Associated Associated Associated Autoria and Cleania Committed Associated Autoria and Cleania Associated Associa	tising	t entered else enance	where) etc.) here)		and office supplies.
Adverta Assoc Auto a Cleani Comm Garde Insura Legal Licens Manag Miscel Mortga Exces Other Paintii Pest o Plumb Repaii Suppli Taxes Taxes Teleph Utilitie	tising	t entered else enance	etc.) here)		and office supplies.
Adverted Associated Associated Associated Autoria and Cleania Committed Associated Autoria and Cleania Associated Associa	tising	t entered else enance	etc.) here)		and office supplies.
Adverted Associated Associated Associated Autoria and Cleania Committed Associated Autoria and Cleania Associated Associa	tising	t entered else enance	etc.) here)		and office supplies.
Adverted Associated Associated Associated Autoria and Cleania Committed Associated Autoria and Cleania Associated Associa	tising	t entered else enance	etc.) here)		and office supplies.

ORGANIZER

23	1040	US	Rental & Royalty Income (Sch. E) (cont.) No. 18 p					
Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference. The indirect expense column should only be used for vacation homes or less than 100% tenant occupied rentals.								
GEN	IERAL IN	IFORMA ⁻	TION					
Foreig	n region		NO. 122					
	•							
OIL	2022 Amou	nt						
Produc	ction type (pr	eparer use on	2023 Amount					
Percer State of	ntage depletion cost depletion	on rate or amon, if different (count					
PER	SONAL	USE OF I	DWELLING UNIT (INCLUDING VACATION HOME)					
			.,					
Numbe	er of days ow	ned (if option	al method elected)					
INDI	RECT EX	KPENSES	3					
	:Indirect exp	enses are rela	ated to operating or maintaining the dwelling unit. surance, and utilities.					
Advert	tising	i .02	PESSESSESSESSESSESSESSESSESSESSESSESSESS					
Associ	iation dues	2. 4						
Auto a	and travel (no	t entered else	where)					
Cleani	ing and maint	enance						
Comm	nissions		V2 · 2 · · · V · · V · · V · · · · · · ·					
Garde	ning		X G - 1 (X - 1 (
Insura	nce		FF - 14 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -					
Legal :	and profession	nal fees	A 164 - 100 KKKKKKKKKKKKKKKKKKKKKKKKKKKKKKKKK					
Licens	es and permi	ts						
Manag	gement fees.		8 · · · A · A A A A A A A A A A A A A A					
Miscel	laneous							
Mortga	age interest (paid to banks	, etc.)					
Excess	s mortgage ir	nterest						
Other	interest (not	entered elsew	/here)					
Paintir	ng and decora	ating						
Pest c	ontrol		10.1.1111111111111111111111111111111111					
Plumb	ing and elect	rical	7.11. 3.1111 3.557 2.657 3.657 3.657 3.657 3.77 3.300					
Repair	rs,							
			ALTERNATION OF THE PROPERTY OF					
			4 · · · · · · · · · · · · · · · · · · ·					
Taxes	- other (not e	entered elsew	here)					
•			3 · · · · ·					
Other:								
Other:								
20-								
:(*								
: :				1				
:: :								
33 - 33-								

ORGANIZER

)23	1040 U	JS I	Farm Income (Schedule F	/Form 4835)	No.	19
	Please enter al	II pertine	ent 2023 amounts. Last year's amo	unts are provided fo	r your reference.	
GEN	NERAL INFOR	RMATIC	NC			
	pal product					
Emplo	oyer ID number					
Agricu	ultural activity code.		49			, stuur
Accou	unting method: 1=cas	sh, 2=accr	ual			
1=spo	ouse, 2=joint		35354			
			564-97			
Туре	of rental property (fa	arm rental	only): 1=land, 2=self-rental, 3=other		70 85 145	
			II you file all required Form(s) 1099: 1=yes, 2=no			
	, ,		chedule F only)			
			rental only)			
			tal only)			
	•	-	mpany			
% of (ownership if not 100)% (.xxxx)	(Farm rental only)		3100000	
FAF	RM INCOME					
Cach	method:			2023 Amount	2022 Amount	
		d other res	ale items	LULU / MIIO MIII		
			er resale items			
	al method:	300				
		oduce, etc.				
			, etc			
			25353 S. R. R. 10303000000000000000000000000000000000			
			C			
	farm income:	·			-	
To	otal cooperative dist	ributions				
			S accessors and			
To	otal agricultural prog	gram paym	ents (other than CRP)			
Ta	axable agricultural p	rogram pa	yments (other than CRP)			
То	otal conservation res	serve progi	ram payments			
T	axable conservation	reserve pr	ogram payments			
1 0		ne ranarta	d under election			
C	•		No. A SECURITY OF THE PROPERTY			
C	•		feited or repaid			
Co To Ta	otal commodity credi axable commodity cr	lit loans for redit loans	feited or repaid			
Co To Ta To	otal commodity credi axable commodity cr otal crop insurance p	lit Ioans for redit Ioans proceeds r	feited or repaid forfeited or repaid			
Co To Ta Ta	otal commodity credi axable commodity cr otal crop insurance p axable crop insuranc	lit Ioans for redit Ioans proceeds r ce proceed	feited or repaid			
Co To To To Ta	otal commodity credi axable commodity cr otal crop insurance p axable crop insuranc axable crop insuranc	lit loans for redit loans proceeds r ce proceed ce proceed	feited or repaid forfeited or repaid			

023	1040	US	Farm Income (Sch. F/For	rm 4835) (cont.)	No.	19 _{p2}
	Please en	ter all pert	inent 2023 amounts. Last year's an	nounts are provided for y	our reference.	
FAF	RM INCOI	ME (conti	nued)			
Other	income:			2023 Amount	2022 Amount	
	RM EXPE	NCEC				
			u dalamakana			
		•	ered elsewhere)			
	•					
	•		2			
		_	44			
	•					
			40.00.00.00.00.00.00.00.00.00.00.00.00.0			
_		_				
Mortg	age interest (paid to banks	, etc.)			
Other	interest (not	entered elsew	here)			
			ributions			
Pensi	on and profit	sharing plans	- admin. and education costs			
			equipment (not entered elsewhere)			
			Nggrav.ngrav.ngg			
			E. F			
			F			
			2	-		
			ne			
		•	expenses (also enter below)			
	expenses:	polito	- Contractive Cont		<u>' </u>	
	,					
			*			
		NOTE:	If you purchased or disposed of any business	assets, please complete Sheet 2	22.	
						10
						19 _{p2}

20	2023 1040 US Partnership and S corporation Information 20.1								
	Please add, change or delete 2023 information as appropriate. Be sure to attach all Schedule K-1s. PARTNERSHIP INFORMATION (20.1)								
No.		Nam	ne of Partnersh	nip	Employer Identification Number	Tax Shelter Registration Number	Additional Amounts Invested in Partnership		
					_				
	s co	RPORAT	ION INFO	ORMATION (2	20.2)				
No		Name	e of S corpora	tion	Employer Identification Number	Tax Shelter Registration Number	Additional Amounts Invested in S corporation		
							20 1 20 2		

20	2023 1040 US Estate or Trust and REMIC Information 20.3,20.4						
	ESTA	TE OR T		se add, change or delete 2023 informati Be sure to attach all Schedule K-1s an FORMATION (20.3)	on as appropriate. nd Schedule Qs.		
No.			Nam	ne of Estate or Trust	Employer Identification Number	Tax Shelter Registration Number	
						_	
	REMI	C INFOR	MATION	(20.4)			
No.				Name of REMIC		Employer Identification Number	
						20.3,20.4	

2023	1040	US	Asset Disposition List	22

If you disposed of any business assets in 2023, please enter date sold, sales price, and expenses of sale. For real estate transactions, be sure to attach all 1099-S forms and closing statements.

lo.	Description of Property (Box 3)	Date Placed in Service	Date Sold (Box 1)	Sales Price (Box 2)	Cost or Basis	Expenses of Sale

Asset Disposition List

2023	1040	US	Asset Acquisition List	22 _{p2}
------	------	----	------------------------	-------------------------

If you purchased any business assets (furniture, equipment, vehicles, real estate, etc.) or converted any personal assets to business use in 2023, please enter all pertinent information below.

			Prep	arer Use Only		Date Placed	Cost	Preparer U	se Only
No	Description of Property	Related Business or Activity	Form	No. of Form	Category	Date Placed in Service	or Basis	Current Section 179	Method
								2	2 _{p2}

Asset Acquisition List

23	1040	US	Vehicle Expenses		No.
	Please en	ter all per	inent 2023 amounts. Last year's am	ounts are provided fo	or your reference.
GEN	ERAL IN	IFORMA	TION	2023 Amount	2022 Amount
Descrip	otion of vehic	le		20-011110011	
-			eduction		
1=no w	ritten eviden	ce to support	your deduction		
			personal use		
			or personal use		
			e than 5% ownerse if changed from 100% personal use		
inibe	i oi monais a	DI DUSINESS U	se il changed from 100% personal ase		
λUΤ	омовіц	E MILEA	GE		
otal n	nileage (for th	ne tax year).			
			year)		
verag	e daily round	I-trip commut	e		Be about slounding
۸ст	UAL EXI	DENICEC			
			nortion antico		
			portion only)		
scell	aneous				
to li	cense (other	than persona	I property taxes)		
			on car's value)		
			C, E & F)		
	•		ve)		
alue o	or employer-p	oroviaea veni	cle on Form W-2 (2106)		

2023	1040	US	Adjustments to Income	24

Please enter all pertinent 2023 information. Last year's amounts are provided for your reference.

EDADITIONAL IDA CONTRIBUTIONS 20	23 Amount	2022 An	nount
FRADITIONAL IRA CONTRIBUTIONS Taxpayer	Spouse	Taxpayer	Spouse
RA contributions you made or expect to make 1=maximum) (\$6,500/\$7,500 if 50 or older)			
Contributions made to date			
2023 payments from 1/1/23 to 4/15/23			
ROTH IRA CONTRIBUTIONS			
Roth IRA contributions you made or expect to nake (1=maximum) (\$6,000/\$7,000 if 50 or older)			
Contributions made to date			
SEP, SIMPLE AND QUALIFIED PLANS (KEOGH			
Profit-sharing (25%/1.25) contributions you			
nade or expect to make (1=maximum)			
Money purchase (25%/1.25) contributions you			
nade or expect to make (1=maximum)			
Defined benefit contributions you expect to make			
Self-employed SEP (25%/1.25) contributions you nade or expect to make (1=maximum)			
Plan contribution rate if not .25 (.xxxx)			
ndividual 401k: SE elective deferrals (except Roth) (1=max.)			
ndividual 401k: SE designated Roth contributions (1=max.)			
SIMPLE contributions:			
Self-employed SIMPLE contributions you made or expect to make (1=maximum)			
Employer matching rate if not .03 (.xxxx)			
1=nonelective contributions (2%)			
Contributions made to date			
ADJUSTMENTS TO INCOME			
Self-employed health insurance:		r	
Total premiums (excluding long-term care)			
Long-term care premiums			
Student loan interest paid (1098-E, box 1)			
ducator expenses (kindergarten thru grade 12)			
ury duty pay given to employer			
ttorney fees and court costs for unlawful discrimination claims			
ttorney fees and court costs paid in connection with n IRS award for information on tax law violations			
ontributions by certain chaplains to section 403(b) plans			
Reforestation amortization and expenses			
Repayment of supplemental unemployment benefits			
Expenses from rental of personal property			
Other adjustments to income:			

2023	1040	US	Adjustments to Income	24 p2
	Please ente	er all pertin	nent 2023 information. Last year's amounts are provided for your reference	<u>.</u>
ADJU	JSTMENT	'S TO INC	COME	
Alimony Date of divo	y paid: orce or sep. ag		xpayer Spouse	
Red Red	cipient's first na cipient's last na	ame		
	cipient's SSN ount paid		2022 amt: 2022 amt:	
				24 ₂₂

Series: 300 Adjustments to Income

2023	1040	US	Itemized Deductions	25
ZUZJ	IUTU	00	Itclilized Deductions	_

Please enter all pertinent 2023 amounts and attach all 1098 forms. Last year's amounts are provided for your reference.

East your 5 amounts are provide	a lot your received		
MEDICAL AND DENTAL EXPENSES			
NOTE:Enter self-employed health insurance premiums on Sheet 24 and Medicare insurance premiums on Sheet 14.			
	2023 Amount	TS	2022 Amount
Prescription medicines and drugs			
Ooctors, dentists and nurses			
lospitals and nursing homes			
nsurance premiums not entered elsewhere (excl. LT care & amts. paid w/pre-tax dollars)			
ong-term care premiums - taxpayer			
ong-term care premiums - spouse			
nsurance reimbursement (enter as a positive number)			
odging and transportation:			
Out-of-pocket expenses			
Medical miles driven			
Dib dil d bel			
Other medical and dental expenses:			
TAVEC DAID			
TAXES PAID (State and local withholding and 2023 estimates are auto	matic.)		
State income taxes - 1/23 payment on 2022 state estimate			
State income taxes - paid with 2022 state return extension			
State income taxes - paid with 2022 state return			
State income taxes - paid for prior years and/or to other state			
City/local income taxes - 1/23 payment on 2022 city/local estimate			
City/local income taxes - paid with 2022 city/local extension			
City/local income taxes - paid with 2022 city/local return			
SALES AND USE TAXES PAID			
State and local sales taxes (except autos and special items)			
Use taxes paid on 2023 purchases			
Jse taxes paid with 2022 state return			
Sales tax on autos not included above			
Sales tax on boats, aircraft, other special items			
25 12 25 14 14 14 14 14 14			
OTHER TAXES PAID			
Real estate taxes - principal residence:			
total ostato taxos principal residentes.			
Real estate taxes - held for investment :			
3			
Personal property taxes (including auto fees in some states. Provide a copy of tax notice)			
Foreign income taxes			
Other taxes:			
·			

Please enter all		Itemized Deductions (c	ontinued)			25 _F		
INTEDECT DAID	Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.							
) and no	ints (Box 2) reported on Form 1098;	2023 Amount	TS	2022 Amou	nt		
Tionic mortgage int. (Box 1)	, and po	Into (Box 2) reported on 1 ann 1636.	ZOZO / WIOGIT					
-								
Payee's name	_	eported on Form 1098:			_			
Payee's SSN or FEIN	_							
Payee's street addres	_							
Payee's city								
Payee's state								
Payee's ZIP code								
Payee's region								
Payee's postal code.								
Payee's country								
Points not reported on Form								
1 billis flot reported bir i bill	11 1050.							
-								
\ 								
Investment interest (interes	t on ma	rgin accounts):						
		2014-00000000000000000000000000000000000						
NOTE: No deduction is allo from the donee, sho	owed for	S cash or check contributions unless the defended in the organization, contribution of	onor maintains a bank reco date(s), and contribution an	ord, or a w nount(s).	ritten communic	ation		
Churches, schools, hospital		ther charitable organizations (60% limita	ion):					
		1						
Valuntaar avaansas (au	it of poc	ket)						
	aternal s	ocieties, nonprofit cemeteries, and certain	n private nonoperating foun	ndations (3	30% limitation):			
	r check:	-						
Veterans' organizations, fra Contributions by cash o								
Contributions by cash o	ıt-of-poc	ket)						
Contributions by cash o		ket)						

					s (continued)			25 ,
	Please en	ter all per	tinent 20	23 amounts. Last ye	ar's amounts are pro	vided for yo	our referenc	e.
101	NCASH C	ONTRIB	UTION	S				
NOTE	:Use Sheet 26 that are not i	if total nond	cash contrib	outions are over \$500. No d or better. In addition, a dec	eduction is allowed for cont luction for any item with mi	ributions of clor nimal monetary	thing and house v value may be	ehold items denied.
	mitation (see				2023 Amoun		2022 Am	
50% (1	mitation (See	abovej.			2023 Allioun		LULL / WIT	ount
10								
200/ 1		a h a , (a) t						
30% II	mitation (see	above):						
- 1								
200/	'# - 1 '=		of conital a	ain property to 50% limit o	rac):			
30% C	apitai gain pro	operty (girts	or capital g	ant property to 50% inflit of	gs.).			
- 4								
000/			of conital a	ain property to non-50% lir	nit oraș)			
20% C	apitai gain pr	operty (girts	or capital g	and property to horr-50% in	iit orgs.).			
3								
Union	and profession	nal dues	********	I-CONFORMING T		DBS ACT	(subject to 2% /	AGI limit)
Union	and profession	nal dues	********			DBS ACT	(subject to 2% /	AGI limit)
Union	and profession	nal dues	********			DBS ACT	(subject to 2% /	AGI limit)
Union	and profession	nal dues	********			DBS ACT	(subject to 2% /	AGI limit)
Union	and profession	nal dues	********			DBS ACT	(subject to 2% /	AGI limit)
Union	and profession	nal dues	********			DBS ACT	(subject to 2% /	AGI limit)
Union	and profession	nal dues	********			DBS ACT	(subject to 2% /	AGI limit)
Union Other profes	and profession	employee e ptions, emp	********			DBS ACT	(subject to 2% /	AGI limit)
Union Other profes	and profession	employee e ptions, emp	********			DBS ACT	(subject to 2% /	AGI limit)
Union Other profes	and profession	employee e ptions, emp	********			DBS ACT	subject to 2% /	AGI limit)
Union Other profes	and profession	employee e ptions, emp	********			DBS ACT	subject to 2% /	AGI limit)
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Union Other profes Invest	and profession unreimbursed sional subscri	employee epitions, emp	expenses (u	niforms and protective clot ency fees, and certain edu.	ning, expenses):	DBS ACT ((subject to 2% /	AGI limit)
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Union Other profes Invest	and profession unreimbursed sional subscri	employee epitions, emp	expenses (u	niforms and protective clot ency fees, and certain edu.	ning, expenses):	DBS ACT ((subject to 2% /	AGI limit)
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Union Other profes Invest	and profession unreimbursed sional subscri	employee epitions, emp	expenses (u	niforms and protective clot ency fees, and certain edu.	ning, expenses):	DBS ACT ((subject to 2% /	AGI limit)
Union Other profes Invest	and profession unreimbursed sional subscri	employee epitions, emp	expenses (u	niforms and protective clot ency fees, and certain edu.	ning, expenses):	DBS ACT ((subject to 2% /	AGI limit)

2023	1040	US	Itemized Deductions (continued)	25 p4

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

THER MISCELLANEOUS DEDUCTIONS	2023 Amount	TS	2022 Amount
state tax, section 691(c)	23		
her miscellaneous deductions:			
·			
			

25 _{p4}

2023	1040	US	Itemized Deductions (continued)	25 _{p5}
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If either of the following conditions below apply to you, your home mortgage interest deduction may need to be limited and the input section provided below should be completed. If neither condition applies, enter home mortgage interest amounts on organizer sheet 25 p2.

- 1. Total home equity debt exceeded \$100,000 at any time during 2023 (\$50,000 if married filing separate). For this purpose, home equity debt is defined as any mortgages taken out in which the proceeds were used to buy, build, or improve your home.
- Total home acquisition debt exceeded \$750,000 at any time during 2023 (\$375,000 if married filing separate). For this purpose, home
 acquisition debt is defined as any mortgages taken out after October 13, 1987 in which the proceeds were used to buy, build, or improve
 your home.

NOTE: When completing the input section below, grandfather debt represents loans taken out prior to October 14, 1987.

Please enter all pertinent 2023 amounts and attach all 1098 forms. Last year's amounts are provided for your reference.

	2023 Amount	TS	2022 Amount
air market value of the property on the date that the last debt was secured			
ome acquisition and grandfather debt on the date that the last debt was secured 🚁			
OAN INFORMATION			
oan #1			
Lender's name.			
Form (see table)			
Number of form		(21)	
1=taxpayer, 2=spouse, blank=joint			
Interest paid.			
Points paid.			
Total principal paid			
Lump sum principal payment (if paid off)			
Months outstanding (if not 12)			
1=home acquisition debt incurred after 12/15/17 (blank=10/13/87 - 12/15/17)			
Home acquisition debt balance - beginning of year			
Home acquisition debt borrowed in 2023			
Home equity debt balance - beginning of year			
Home equity debt borrowed in 2023			
Grandfather debt balance - beginning of year			
oan #2			
Lender's name			
Form (see table)		1	
Number of form			
1=taxpayer, 2=spouse, blank=joint			
Interest paid			
Points paid.			
Total principal paid.			
Lump sum principal payment (if paid off)			
Months outstanding (if not 12)			
1=home acquisition debt incurred after 12/15/17 (blank=10/13/87 - 12/15/17)			
Home acquisition debt balance - beginning of year			
Home acquisition debt borrowed in 2023			
Home equity debt balance - beginning of year			
Home equity debt borrowed in 2023			
Grandfather debt balance - beginning of year			
Form			
1 = Schedule A (defat			
2 = Business use of h 3 = Schedule E	ome		
3 Contadic E			

Itemized Deductions (continued)

Itemized Deductions (continued) **25** _{p5 cont} US 1040 2023

Please enter all pertinent 2023 amounts and attach all 1098 forms. Last year's amounts are provided for your reference.

LOAN INFORMATION (continued)

Loan #3	2023 Amount	TS	2022 Amount
Lender's name			
Form (see table)			
Number of form.			
1=taxpayer, 2=spouse, blank=joint			
Interest paid			
Points paid			
Total principal paid			
Lump sum principal payment (if paid off)			
Months outstanding (if not 12)			
1=home acquisition debt incurred after 12/15/17			
Home acquisition debt balance - beginning of year			
Home acquisition debt borrowed in 2023			
Home equity debt balance - beginning of year			
Home equity debt borrowed in 2023			
Grandfather debt balance - beginning of year			
Loan #4			
Lender's name			
Form (see table)			
Number of form.			
1=taxpayer, 2=spouse, blank=joint			
Interest paid			
Points paid			
Total principal paid			
Lump sum principal payment (if paid off)			
Months outstanding (if not 12)			
1=home acquisition debt incurred after 12/15/17			
Home acquisition debt balance - beginning of year			
Home acquisition debt borrowed in 2023			
Home equity debt balance - beginning of year			
Home equity debt borrowed in 2023			
Grandfather debt balance - beginning of year			

Form

1 = Schedule A (default) 2 = Business use of home 3 = Schedule E

23	1040 US	Noncash Contr	ibutions (Form 8283)	2
your t	otal noncash conee using the f	ontributions are in excess ollowing guidelines:	of \$500 in 2023, please complete the infor	mation below for
* If you	contributed a motor		aimed value of more than \$500, attach Form 1098-C o	r other written
	_		lems that are not in good used condition or better is redenied. However, these rules do not apply to any control appraisal for the donated property is provided.	not a llowed. In additio ributi on of a single ite
DONA	ATED PROPE	RTY INFORMATION		
	Name of ch	aritable organization (donee)	***************************************	
		ess		

	1			
			and the state of t	allocation, and a little
	1	2=joint		II Dictional District
	Property de	scription (other than vehicle)		
		Identification number (VIN)		
No.	Vehicle	Year (yyyy)		
		Make and model		
		Condition and mileage		
	Date of con	tribution (m/d/y)	EATTH, PERFORMANCE	
	Date acquir	ed by donor (m/y)	222	
	How acquire	ed by donor (Table 1 or describe).	. 2. 2	
	Donor's cos	st or basis		
		value	20 10	
	1	d to determine FMV (Table 2 or de		
	IMETHOU USE	d to determine this (rabio 2 or de		
	Name of ch	aritable organization (donee)		
		ess		

	Contraction of	***************************************		
				O Park I Take I Service
		≥=joint), III SAC SAVI III S
	Property de	scription (other than vehicle)	TO THE PARTY OF TH	
_		Identification number (VIN)		
No.	Vehicle	Year (yyyy)	*************	
		Make and model	Secure distributions	
		Condition and mileage	25/80/84/24/45/24/85/24/8	
	Date of cont	tribution (m/d/y)	assays a successor HIII	
	Date acquire	ed by donor (m/y)		
	How acquire	ed by donor (Table 1 or describe)	55344464444444444444	
	Donor's cos	t or basis	************	
	Fair market	value		
	Method use	d to determine FMV (Table 2 or desc	ribe)	
1			2 Method Used to Determine	E84\/
•	How Pro	operty was Acquired	Method Osed to Determine	
			2 – 0	etelea
	1 = Purchase 2 = Gift	3 = Inheritance 4 = Exchange		atalog omparable sales

23	1040	US	Business Use of Home (F	orm 8829)	No.	29
	Please	enter 2023 Bus	indirect expenses in full. Nonbusine siness percentage will be applied to	ess portion will carry indirect expenses on	to Schedule A. ly.	
BUSI	NESS U	SE OF H	OME	2023 Amount	2022 Amount	
Number Busines Total ar Total ho Total ho Area of ho % (.xx)	of form (e.gos use area of home ours facility of the ours available one included all or amount of the ours area.	g., enter 2 for (square footag (square footag used (for dayc e (if not 8,760 bove used exclusivor gross incom	Schedule C number 2) ge) are facilities only) yely for daycare business, if any (sq ft) te from home if not 100% (-1 if none)			
% (.xx)	or amount o	of expenses fr	om home if not 100% (-1 if none)			
NOTE: I	Indirect expe	KPENSES enses are for less both the busi	keeping up and running your entire home. ness and personal parts of your home.			
Casualty Insuranty Miscella Rent Repairs Utilities Excess Excess	y losses ce aneous and mainte mortgage in	nance naterest				
	CT EXP	ENSES				
NOTE:		anna hannetit -	aly the business part of your home. They includ	9		
	painting or r	epairs made t	nly the business part of your home. They includ o specific areas or rooms used for business.	e		
Mortgag Real es	painting or r ge interest tate taxes	epairs made t	o specific areas or rooms used for business.	е		
Mortgag Real es Casualt	painting or r ge interest。. tate taxes。. y losses	epairs made t	o specific areas or rooms used for business.	е		
Mortgag Real es Casualt Insuran	painting or r ge interest tate taxes y losses ce	epairs made t	o specific areas or rooms used for business.	е		
Mortgag Real es Casualt Insuran Miscella	painting or r ge interest tate taxes y losses ce	epairs made t	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent	painting or r ge interest tate taxes y losses ce aneous	epairs made t	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent	painting or r ge interest, tate taxes, y losses, ce, aneous, and mainte	epairs made t	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities	painting or r ge interest tate taxes y losses ce aneous and mainte	epairs made t	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities Excess	painting or r ge interest tate taxes y losses aneous and mainte mortgage ir	epairs made t	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities Excess Excess	painting or r ge interest tate taxes y losses aneous and mainte mortgage ir real estate	epairs made t	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities Excess Excess Excess	painting or r ge interest tate taxes y losses ce aneous and mainte mortgage ir real estate to	enanceterest	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities Excess Excess Excess Allowab	painting or r ge interest tate taxes y losses ce aneous and mainte mortgage ir real estate to	enancetterest	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities Excess Excess Excess Allowab	painting or r ge interest tate taxes y losses ce aneous and mainte mortgage ir real estate to casualty los	enancetterest	o specific areas or rooms used for business.	e		
Mortgag Real es Casualt Insuran Miscella Rent Repairs Utilities Excess Excess Excess Allowab	painting or r ge interest tate taxes y losses ce aneous and mainte mortgage ir real estate to casualty los	enancetterest	o specific areas or rooms used for business.	e		

2023	1040	US	Employee/Vehicle Bus. E	xp. (Form 2106)	No. 30
	Please en	ter all pert	inent 2023 amounts. Last year's am	nounts are provided for y	our reference.
GEN	NERAL IN	FORMAT	FION		
Occup	oation, if differ	ent from Forn	n 1040		
Numb 1=spc 1=per	per of form (1= ouse formance artis	first Schedule t, 2=handicar	e C, 2=second, etc.)		
EM	PLOYEE!	BUSINES	S EXPENSES	2023 Amount	2022 Amount
Reimb 1=Dep Local Trave Reimb	bursements for partment of Tra transportation I expenses who bursements no	meals not or ansportation of (bus, taxi, tra ile away from t included on	n W-2, box 1 (80% meal allowance) ain, etc.) I home overnight Form W-2, box 1		
Other	business expe	enses:			
(s					
,6 ,6					
29					
10					
8					
					Đ.

Picase enter all pertinent 2023 amounts. Last year's amounts are provided for your reference. VEHICLE INFORMATION 1-vehicle used primarily by more than 5% owner 1-vehicle is available for of-duty personal use 1-mo other vehicle is available for of-duty personal use 1-mo other vehicle is available for personal use 1-mo where widnere is aupport your deduction VEHICLE 1 Description of vehicle. Date placed in service (midly). Total mileage (for the tax year) Business mileage (for the tax year) Business mileage (for the tax year) Average deliy round this power is of tehniqued from 100% personal use 1-parking fees and tols (business portion only) Artual expenses. Cascoline, lutte, oil. Repairs. Tres. Insurance. Miscolannous, Auto license (wher than personal properly taxes) 1-personal properly taxes (based on car's value) Interest (car loan) (or Schedule C, E, & f.) Vehicle refor or lease psympenses Inclusion amount (enter as positive) Vehicle refor a lease psympenses Inclusion amount (enter as positive) Navier of milege (for the tax year) Business milege (for 2-600/022) Business milege (for 2-600/022) Business milege (for 2-600/022) Business milege (for 10 tex year) Robert of lease psympenses Inclusion amount (enter as positive) Navier of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if changed from 100% personal use Narber of months or business use if the pro	2023	1040	US	Vehicle Expenses (Form 2	21 0 6) (cont.)	No.	30 _{p2}
Invehicle is available for off-dity personal use Invehicle is available for personal use Inne other vehicle is available for personal use Inne other vehicle is available for personal use Inne other vehicle is available for personal use Inne ovidence to support your deduction Inne other vehicle is several (midd) Inne other vehicle is even in the personal is experise (midd) Inne other vehicle is even in the personal is experise (midd) Inne other vehicle is experis		Please en	ter all perti	inent 2023 amounts. Last year's amo	ounts are provided for	your reference.	
Levehicle is available for off-cuty personal use Lina where vehicle is available for personal use Lina evidence to support your deduction Lina where vehicle is available for personal use Lina evidence to support your deduction Lina writers Li	VEH	HICLE INF	FORMATI	ON	2023 Amount	2022 Amoun	t
1=no other vehicle is aveilable for personal use. 1=no avridence to support your deduction. 1=no written evidence to support your deduction. VEHICLE 1 Description of vehicle. Date placed in service (mcl/y). Total mileage (for the tax year). Business mileage (1/1/22 - 1/2/31/22). Commuting mileage (for the tax year). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Parking lices and folis (business portion only). Actual expenses: Gascline, lube, oil. Repairs. Tres. Insurance. Miscellanceus. Auto license (other than personal property taxes). Parsonal property taxes (based on car's value). Inleased: (car lean) (for Sendeluc C. E. &F.). Vehicle rent or lease payments. Inclusion amount (enter a positive). Value of employer-provided vehicle on Form W-2 (2106). VEHICLE 2 Description of vehicle. Date placed in service (mcl/y). Total mileage (for the tax year). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Parking licenses. VEHICLE 2 Description of vehicle. Date placed in service (mcl/y). Total mileage (for the tax year). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Parking licenses. Insurance. Insurance. Insurance. Miscellaneous. Auto license (other than personal property taxes). Parking licenses in service (mcl/y). Commuting mileage (for the tax year). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Parking licenses. Insurance. Insurance. Miscellaneous. Auto license (other than personal property taxes). Personal property taxes (based on car's value). Interest (car loan) (or Schedule C. E. af Changed from 100% personal use. Parking licenses. Insurance. In	1=veh	nicle used prin	narily by more	than 5% owner	E020 / Miloum		U PER IN
I neno evidence to support your deduction VEHICLE 1 Description of vehicle. Date placed in service (m/d/y). Total mileage (0712 - 0730722). Business mileage (1712 - 0730722). Business mileage (1712 - 0730722). Commuting mileage (1712 - 0730722). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Parking fees and tolls (business portion only). Actual expenses: Gasoline, lube, oil. Repairs. Tires. Insurance. Miscellaneous. Auto license (other than personal property taxes). Personal property taxes (based on car's value). Industrian mount (enter as positive). VEHICLE 2 Description of vehicle. Date placed in service (m/d/y). Total mileage (for the tax year). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Personal property taxes of car's value). Industrian mount (enter as positive). Vehicle ent or lease payments. Indusion amount (enter as positive). Value of employer provided vehicle on Form W-2 (2106). VEHICLE 2 Description of vehicle. Date placed in service (m/d/y). Total mileage (for the tax year). Average daily round-trip commute. Number of morths of business use if changed from 100% personal use. Parking fees and tolls (business portion only). Actual excenses: Gasoline, lube, oil. Repairs. Tires. Insurance. Miscellaneous. Auto license (other than personal property taxes). Personal property taxes (based on car's value). Interest (car loan) (or Schodule C, E and C). Vehicle rant or lease payments. Inclusion amount (enter as positive). Personal property taxes (based on car's value). Interest (car loan) (or Schodule C, E and C). Vehicle rant or lease payments. Inclusion amount (enter as positive).	1=veh	nicle is availab	ole for off-duty	personal use			
VEHICLE 1 Description of vehicle. Date placed in service (m/dly). Total mileage (for the tax year). Business mileage (1/122 - 12/31/22). Commuting mileage (for the tax year). Average daily round-drip commute. Number of months of business use if changed from 100% personal use. Personal properly taxes business usels. Auto license (other than personal properly taxes). Auto license (other than personal properly (2/106). VEHICLE 2 Description of vehicle. Date placed in service (m/dly). Total mileage (1/122 - 12/31/22). Description of vehicle. Date placed in service (m/dly). Total mileage (for the tax year). Average daily round-drip commute. Number of months of business use if changed from 100% personal use. VEHICLE 2 Description of vehicle. Date placed in service (m/dly). Total mileage (1/1/22 - 12/31/22). Commuting mileage (1/1/22 - 16/30/22). Business mileage (1/1/22 - 16/30/22). Business mileage (1/1/22 - 16/30/22). Commuting mileage (for the tax year). Auto license cother than personal properly taxes on the service (m/dly). Total mileage (1/1/22 - 16/30/22). Business mileage (1/1/22 - 16/30/22). Business mileage (1/1/22 - 16/30/22). Business mileage (1/1/22 - 16/30/22). Business mileage (1/1/22 - 16/30/22). Auto license (other than personal properly taxes) . Personal properly taxes (based on car's value) . Interest (car loan) (for Schedule C, E and F) . Vehicle round reasonal property taxes) . Personal properly taxes (based on car's value) . Indusion amount (enter as positive) .	1=no	other vehicle	is available fo	r personal use			
VEHICLE 1 Description of vehicle. Date placed in service (midity). Total mileage (for the tax year). Business mileage (17/22 - 630/22). Business mileage (17/22 - 1231/22). Commuting mileage (for the tax year). Average daily round-trip commute. Number of months of business use if changed from 100% personal use. Parking less and tolls (business portion only). Actual expenses: Gasoline, lube, oil. Repairs. Tires. Insurance. Misscellaneous. Auto license (other than personal property taxes). Personal property taxes (based on car's value). Interest (car loan) for Schedule C, E, & F). Vehicle rent or lesse payments. Inclusion amount (enter as positive). Vehicle rent personal property taxes). VEHICLE 2 Description of vehicle. Date placed in service (midity). Total mileage (for the tax year). Average daily round-trip commute. Number of months of business use if changed from 100% personal use. Number of months of business use if changed from 100% personal use. Mactal expenses: Gasoline, lube, oil. Repairs. Tires. Insurance.	1=no	evidence to si	upport your de	duction			A 58 41
Description of vehicle, Date placed in service (m/dy), Total mileage (for the tax year), Business mileage (71/122 - 6/30/22), Business mileage (71/122 - 6/30/22), Business mileage (71/122 - 6/30/22), Business mileage (71/122 - 12/31/22), Commuting mileage (for the tax year), Average daily round-trip commute, Number of months of business use if changed from 100% personal use, Parking fees and tolls (business portion only). Actual expenses: Gasoline, lube, oil. Repairs. Tires. Insurance. Miscellaneous. Auto license (other than personal property taxes) Personal property taxes (based on car's value) Interest (car laan) (for Schedule C, E, & F). Value of employer provided vehicle on Form W-2 (2106). VEHICLE 2 Description of vehicle. Date placed in service (m/dy). Total mileage (for the tax year) Business mileage (71/122 - 1/231/22). Business mileage (71/122 - 1/231/22). Commuting mileage (for the tax year). Average daily round-trip commute. Average daily round-trip commute. Gasoline, lube, oil. Repairs. Tires. Insurance. Miscellaneous. Auto license (other than personal property taxes) Auto license (other than personal property taxes) Auto license (other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license (other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license (other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license other than personal property taxes) Personal property taxes (based on car's value) Insurance. Miscellaneous. Auto license other than personal proper	1=no	written evider	nce to support	your deduction			
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2023	1040	US	Health Savings Accounts (8889)	32.1
2023	10-10	00	ricarii cariigo ricocaine (coco)	

Please enter all pertinent 2023 amounts & attach all 1099-SA forms. Last year's amounts are provided for your reference.

HSA CONTRIBUTIONS

NOTE:Contributions to an HSA are only eligible to persons covered under a high deductible health plan. For tax year 2023, a high deductible health plan is one with an annual deductible that is not less than \$1,500 for self-only coverage or \$3,000 for family coverage, and the annual out-of-pocket expenses (deductibles, co-payments, and other amounts, but not premiums) do not exceed \$7,500 for self-only coverage or \$15,000 for family coverage.

	2023 Am	ount	2022 Am	ount
	Taxpayer	Spouse	Taxpayer	Spouse
1=self-only coverage, 2=family coverage				
HSA contributions you made or expect to make, except rollovers, employer contributions, and contributions made to an employee account through a cafeteria plan (1=maximum)				
Contributions included above that were made after you became eligible for Medicare				
Contributions made to date				
HSA DISTRIBUTIONS				
Total HSA distribution received (1099-SA, box 1)				
Distributions included above that were rolled over to another HSA				
Total unreimbursed qualified medical expenses				

32.1

)23	1040	US	Child a	nd Dep	endent Ca	re Exp	enses (Fo	rm 2441)	33.1,33.2
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Please complete the information below if you paid qualified education expenses in 2023 for your spouse, or your dependents enrolled in an accredited postsecondary institution Last year's amounts are provided for your reference. STUDENT INFORMATION 1=taxpayer, 2=spouse. First name. Last name. Social security number. Number of prior years AOC claimed. 1=buttert was NOT ensiled a fost half-line feet least one ecademic period that began in card on the first feet years of your series of 2004 if the qualified expenses were made in 2023; or the first 3 meriting of 2004 if the qualified expenses were made in 2023; or the first special feet program. 1=subset completed first four years of post-secondary education before 2023. 1=subset vas convicted, before the end of 2023, of a fellory for possession or distribution of a cortrolled substance. EDUCATIONAL INSTITUTION ATTENDED (#1) Name. Street address. City. State. ZIP code. 1=2023 Form 1098-T was NOT received 1=2023 Form 1098-T received with Box 7 completed 1=2024 Form 1098-T was NOT received 1=2023 Form 1098-T received with Box 7 completed	21)	### Table ### Ta	STUDENT INFORMATION =
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